



WaterEquity Inc.

WaterEquity Global Access Fund IV

Overview

Nonprofit sponsored fund that lends to financial institutions providing water and sanitation microloans worldwide to businesses, individuals, and groups living in poverty.

Impact Thesis

Provide access to Clean Water and Sanitation to all through dedicated access to finance.

Impact in Practice

IIFL Samasta is one of India's largest microfinance institutions, serving 2.9 million active clients with a gross loan portfolio of \$1.4 billion across 1,648 branches nationwide. A Water.org partner since 2020, Samasta offers Sajal, a 12-24-month water and sanitation loan ranging from \$170 to \$400. Client surveys indicate most borrowers used the funds to build toilets, leading to improved family health and time savings. In Q1 2024, Samasta received its first \$11.7 million loan from WaterEquity Fund IV, projected to provide clean water and safe sanitation to over 800,000 people over six years.



Impact Themes

Water, Social Needs

Geographic Theme

Global

Sustainable Development Goals



[Learn more about amplifying your impact.](#)



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 **On Track**

As of 08/31/2025

[CapShift's assessment has been redacted. Access this report through our platform for the full version.]

Key Updates

- WaterEquity surpassed a major milestone in early 2024 reaching 5 million people since 2016. By Q1 2025, that number had grown to over 7 million people globally. 87%
- of people reached gained access to sanitation, 10% to water, and 3% to both. An estimated 99% of end clients are women, with 58% earning below a living income. In
- Q4 2024, financial institution partners disbursed water and sanitation loans across 11 countries, including India, Kenya, Peru, Cambodia, and Mongolia.

[Learn more about amplifying your impact.](#)

Key Impact Metrics

741,996 individuals directly reached by services¹

115,000,000 USD microloans disbursed²

557 loans extended to MFI/CDFI institutions³

_____ That's equivalent to _____

2% of the population of New Delhi, India reached by services⁴



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Sources

1. CapShift Annual Impact Survey, 2025, Reporting Period, 03/31/2023 - 12/31/2024
2. Fund IV Investor Report, Q4 2024, Reporting Period, 03/31/2023 - 12/31/2024
3. CapShift Annual Impact Survey, 2025, Reporting Period, 03/31/2023 - 12/31/2024
4. [Times of India](#)