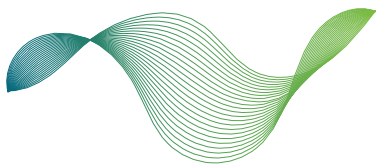


# Build your practice with impact investing

Increasingly, clients expect their financial advisors to support their values as well as their financial goals. Roughly half of high-net-worth investors are interested in sustainable and impact investing and the portion of those that have acted on this interest has doubled over the past four years. These numbers are expected to grow even further as NextGen clients inherit wealth. The size of the impact investing market is growing rapidly and now exceeds \$1 trillion.

Given these trends, advisors are motivated to deliver impact investing options to their clients. However, impact investing is complex, with unique, time-consuming challenges for advisor.

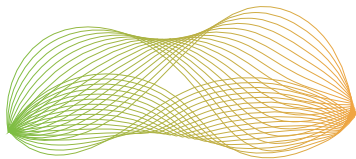
Designed to scale, CapShift's solutions provide a foundation for impact investing across many of the world's largest financial, charitable, and corporate institutions. Our comprehensive platform supports our partners at every step — from client interest to allocation. Rely on our expertise and technology to find opportunities, engage clients, and invest easily.



## Research Engine

*Conduct curated discovery*

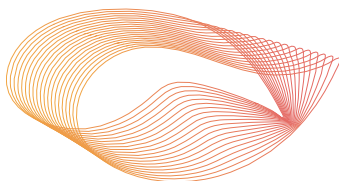
Quickly access 900+ investable opportunities, including hard to find private investments, with analysis and ratings at your fingertips.



## Client Engagement

*Grow relationships*

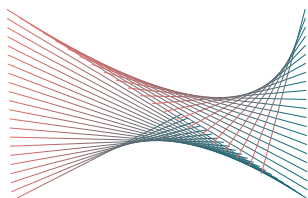
Utilize on-demand resources and support to authentically respond to changing client demands.



## Portfolio Advisory

*Respond to unique mandates*

Access specialized expertise to tailor portfolios to your clients' financial and impact goals.



## Allocation Support

*Streamline execution*

Delegate the intricacies of private investment management, including monitoring, financial reporting and impact reporting across your portfolio.

## Your partner for impact

We aim to help you reduce costs and expand revenue by providing impact expertise at a fraction of the cost of a new hire. CapShift can help you to hit the ground running with impact investing for both market-rate and impact-first opportunities, saving your team time. Win new impact-focused client mandates and retain clients who are looking to make a difference with CapShift on your side.



### Ready to get started?

Visit [capshift.com](https://capshift.com) to learn more and reach out to start a conversation about how we can help you.

### ABOUT CAPSHIFT



Designed to scale, CapShift is the backbone of impact investing solutions across many of the world's largest financial, charitable, and corporate institutions. Our comprehensive platform supports our partners at every step — from client interest to allocation. Rely on our expertise and technology to find opportunities, engage clients, and invest easily.

*Advisory services are provided by CapShift Advisors LLC, an SEC-registered investment advisor. Investments in securities are not FDIC insured, are not bank guaranteed and may lose value. Investing in securities involves risks, and there is always the potential of losing money when you invest in securities. Before investing, consider your investment objectives and CapShift Advisors LLC's charges and expenses. CapShift Advisors LLC's advisory services are designed to assist clients in achieving discrete financial goals. They are not intended to provide financial planning with respect to every aspect of a client's financial situation, they do not incorporate investments that clients hold elsewhere, and they do not provide tax advice. For more details, see our Form ADV Part 1, Part 2 Brochure, and Part 3 CRS, available at <https://adviserinfo.sec.gov/>*