

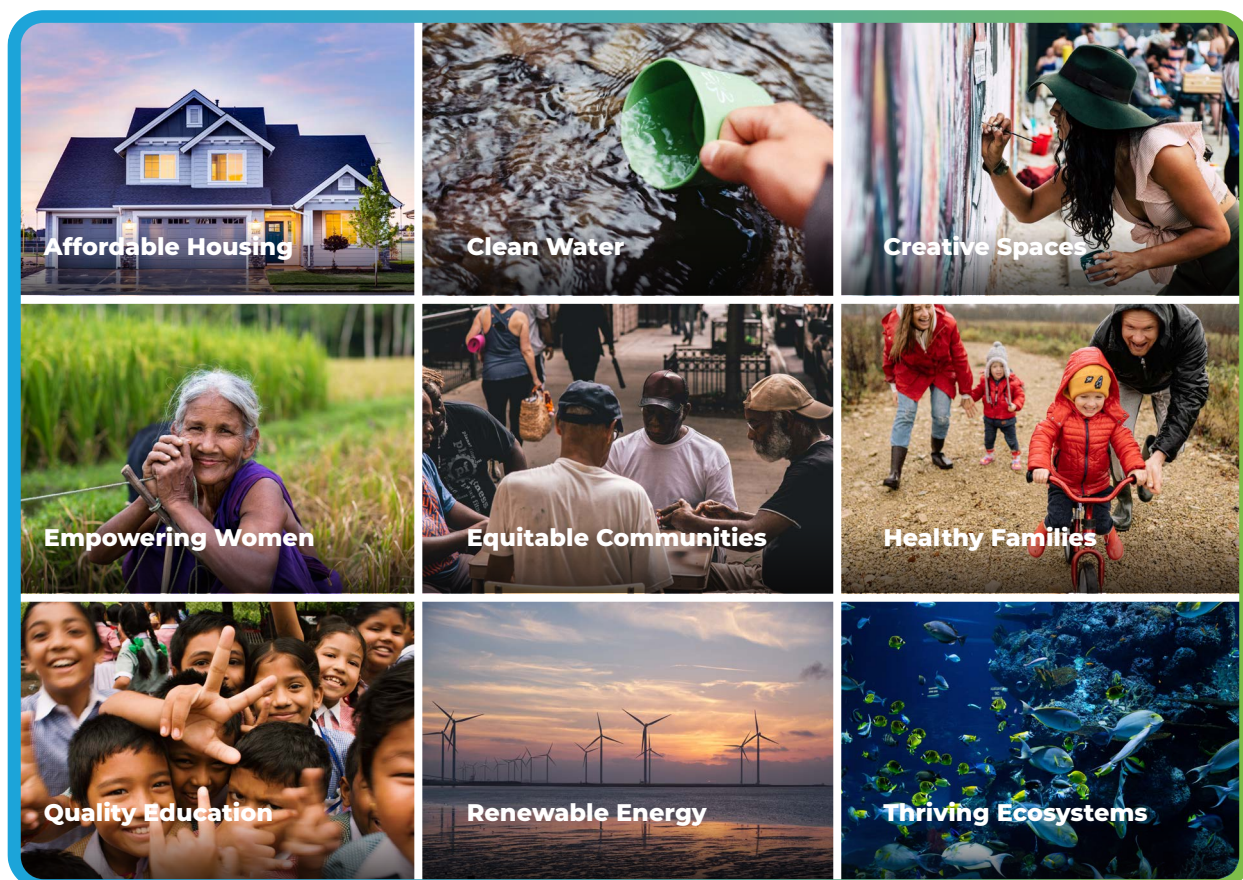
INVEST IN TRANSFORMATIVE CHANGE

Whether you're looking to help mitigate climate change, build equitable communities, or provide educational opportunities for all – CapShift makes it easy to find impact investments aligned with your passion. We work closely with your existing financial or philanthropic institutions to discover and diligence unique impact opportunities for your traditional portfolio, foundation assets, or donor advised fund account. And, once implemented, we'll help you understand the impact you're making through regular impact and financial reporting.

Investments that bring your theory of change to life

Quickly discover impact opportunities using our proprietary database, which connects you with more than 2,280 private equity & debt funds, private direct deals, public equity & debt funds, and recoverable grants across a wide array of local and global impact themes. The depth of our expertise and the diversity of impact themes and asset classes we offer allows us to help you advance solutions to the causes that matter most to you.

Popular impact themes





WAYS TO WORK WITH US

1. INCORPORATE IMPACT INVESTMENTS INTO YOUR INVESTMENT PORTFOLIO THROUGH YOUR FINANCIAL ADVISOR



CapShift can work with your existing financial advisor to incorporate impact investments into your personal, foundation, or family office assets. We can source and research investments that align with the impact themes you care about and work with your financial advisor to provide all the details you'll need to get started on or deepen your impact journey.

2. RECOMMEND IMPACT INVESTMENTS AND RECOVERABLE GRANTS THROUGH YOUR EXISTING DONOR ADVISED FUND PROVIDER



CapShift works with a number of leading donor advised fund providers such as Fidelity Charitable, Vanguard Charitable, National Philanthropic Trust, Chicago Community Trust, Greater Kansas City Community Foundation, and others to provide impact investments and recoverable grants for their donor advised fund account holders. If you have an existing DAF account at these or another donor advised fund provider we can help you explore additional ways to support the causes you care about.

3. SET UP A DONOR ADVISED FUND POSITIONED FOR IMPACT



If you're interested in pursuing impact opportunities with your charitable assets and you either don't have an existing Donor Advised Fund (DAF) or aren't able to recommend impact opportunities through your current DAF provider – CapShift can help. We can help you find the right DAF provider and set up a donor advised fund aligned with your impact goals.

READY TO GET STARTED?

Contact us today to discuss how CapShift can support your financial and philanthropic impact goals by emailing us at hello@capshift.com.



ABOUT CAPSHIFT



CapShift's impact investing platform and suite of solutions empower financial and philanthropic institutions, and their clients, to invest in their vision for a better tomorrow. We do this by providing rigorously researched, easy to access, and cost-effective impact investing and recoverable grant opportunities to donor advised fund holders, family offices, advisors, and foundations.

Visit www.capshift.com to learn more about us and the capital that we have mobilized for purpose to date.

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