



MOBILIZE CAPITAL FOR PURPOSE

ABOUT US

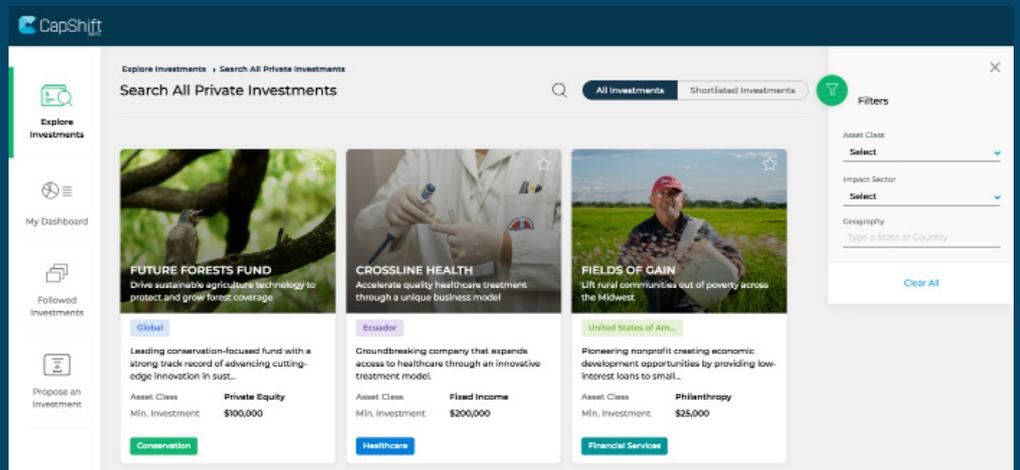
Unlock the full potential of your donor advised fund with CapShift. We help you access leading impact investments that tackle major social and environmental issues from your charitable account, so that you can start making a difference before you make a grant.

Investors in CapShift include the Heron Foundation, Omidyar Network, and other leading community development financial institutions (CDFIs) along with pioneering impact investing families. CapShift was founded by Jacques Perold, former President, Fidelity Management & Research Co., and MissionPoint Partners, a leading impact investing advisor and asset manager.



Sample investments include:

- Public equity fund targeting gender equity
- Nonprofit seeking to treat 1,000 tuberculosis patients
- Top-tier education private equity fund



Investment opportunities are for demonstration purposes only

Invest with Impact From Your Donor Advised Fund

How it Works

CapShift provides the tools that make it easy for you to invest in impact investment opportunities with your donor advised fund.

With CapShift, you can browse a curated set of public and private impact investments in areas such as clean energy, sustainable food, health, education, affordable housing, and more.

CapShift facilitates ongoing tracking and reporting to monitor how your financial and charitable goals are being achieved.

Whether you have a donor advised fund or not, if you're interested in learning more about how you can integrate impact investing into your philanthropic strategy, we welcome you to email us at donors@capshift.com.



Benefits of Using CapShift

Our services are tailored to help you invest your donor advised fund to advance your desired impact objectives. These include...

1

Access: Search public and private investments and recoverable grants that are sponsor-approved and may have lower minimums than are typical.

2

Web Portal: Use online tools to quickly discover and collaborate around opportunities by searching, filtering, viewing summaries of the investment, and more.

3

Flexibility: Propose opportunities you'd like to invest in and CapShift will rapidly screen against your sponsor's guidelines.

4

Reporting Dashboard: Access a central dashboard to monitor financial and impact highlights from your impact investing portfolio.