



MOBILIZE CAPITAL FOR PURPOSE

CapShift helps you **quickly identify high-quality impact investments** and **gain key insights**. Our database and network are global and allow you to discover opportunities to mobilize capital for social and environmental change.

CapShift was founded by Jacques Perold, former President, Fidelity Management & Research Co., and MissionPoint Partners, a leading impact investing advisor and asset manager. Investors in CapShift include the Heron Foundation, Omidyar Network, and other leading community development financial institutions (CDFIs) along with pioneering impact investing families.

	Environmental	Social	Economic Development
Liquid			
Funds			
Nonprofit Investments			
Directs			

Examples of the diverse opportunities available in the CapShift database

Database Highlights:

- Includes large funds and direct deals
- Includes a large number of live opportunities
- Our team actively works to fill gaps through independent sourcing
- Contains extensive information for each opportunity
- Updated regularly

The CapShift Database

Our growing database includes leading public and private fund managers, with expertise in impact, direct investments, and nonprofit investments.



1. CapShift sources opportunities from high-quality domain partners.
2. CapShift reviews opportunities, pulling out key information on social impact, financial metrics, and investment timeline.
3. CapShift fully develops client-facing product profiles.

Services

Available with CapShift

Our services enable you to add depth and capacity where needed and are tailored to fit your goals.



Sourcing: Leverage CapShift's network and our review process to identify available impact investments.



Research and Due Diligence: Get the information you need on the investment opportunities your clients are most interested in.¹



Ongoing Monitoring and Reporting: Regular financial and social impact reporting gives you the information you and your client need over the life of the investment.



Email Scott Nance at snance@capshift.com to start a conversation about how we can help

¹Due diligence is provided by MissionPoint Partners, a leading impact investment manager and advisor.

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